

PUBLICATION OF BASE PROSPECTUS

The following base prospectus dated 13 October 2025 (the "**Base Prospectus**") has been approved by the UK Financial Conduct Authority and is available for viewing:

Base Prospectus dated 13 October 2025 for the LendInvest Secured Income III plc £1,000,000,000 Euro Medium Term Note Programme with the benefit of a partial 20% guarantee by LendInvest plc.

Please read the disclaimer below "*Disclaimer - Intended Addressees*" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the full document, please paste the following URL into the address bar of your browser:

<https://docs.lendinvest.com/web/public-pdfs/listed-bond-5/base-prospectus.pdf>

A copy of the Base Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact:

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DISCLAIMER - INTENDED ADDRESSEES

IMPORTANT: You must read the following before continuing.

The following applies to the Base Prospectus available by clicking on the link above, and you are therefore advised to read this carefully before reading, accessing or making any other use of the Base Prospectus. In accessing the Base Prospectus, you agree to be bound by the following terms and conditions, including any modifications to them, any time you receive any information from us as a result of such access.

Please note that the information contained in the Base Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

The Base Prospectus has been made available to you in an electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of electronic transmission and consequently none of LendInvest Secured Income III plc, LendInvest plc, their respective advisers or any person who controls LendInvest Secured Income III plc or LendInvest plc or any director, officer, employee or agent of LendInvest Secured Income III plc or LendInvest plc or

affiliate of any such person accepts any liability or responsibility whatsoever in respect of any difference between the Base Prospectus made available to you in electronic format and the hard copy version available to you on request from LendInvest Secured Income III plc.